

2023 Family Law Institute featuring For Better or For Worse®

Agenda

Wednesday, January 25, 2023

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| 9:00 – 9:10am | Opening Remarks |
| 9:10 – 10:00am | Navigating Child Abuse and DCS matters in Family Court <i>Honorable Suzanne Nicholls, Maricopa County Superior Court; Gregg Woodnick, Woodnick Law PLLC</i> |
| 10:00 – 10:45am | Substance Abuse Testing – the Now and Future <i>Jennifer Gadow, Fromm Smith & Gadow PC; Tory Meier, Averbhealth; Jason Sweetman, Soberlink</i> |
| 10:45 – 11:00am | Break |
| 11:00am – 12:40pm | Attachment Style and Client Management in Family Law <i>Dr. Dana Baerger</i> |
| 12:40 – 1:15pm | Lunch Break |
| 1:15 – 2:00pm | Lawyers' Requests for Therapist Records: Problems, Pitfalls, and Resolutions <i>Dr. David K. Weinstock, Forensic Counseling and Evaluations PLLC; Stephen R. Smith, Fromm Smith & Gadow PC</i> |
| 2:00 – 3:00pm | The Trolley Problem <i>The Honorable Bruce Cohen, Maricopa County Superior Court; Gabriel Goltz, Administrative Office of the Court, Arizona Supreme Court</i> |
| 3:00pm | Adjourn |

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Thursday, January 26, 2023

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|-------------------|---|
| 9:00 – 9:10am | Opening Remarks |
| 9:10 – 10:10am | Alternative Business Structures and Legal Paraprofessionals – Are These Options for Your Firm? <i>Patricia Sallen, Ethics at Law PLLC</i> |
| 10:10 – 10:40am | Maneuvering a Custody Case through the UCCJEA <i>Steven Ellsworth, Ellsworth Family Law PC</i> |
| 10:40 – 10:55am | Break |
| 10:55 – 11:25am | You're Not The Boss Of Me, Don't Tell Me What To Do: The Ever-Changing Role Of Family Court And Parenting Rights <i>Honorable Stasy Avelar, Maricopa County Superior Court</i> |
| 11:25am – 12:10pm | Child Related Case Law Updates <i>Keith Berkshire, Berkshire Law Office PLLC</i> |
| 12:10 – 12:40pm | Hot Tips- Issues Relating to Children <i>Annalisa Moore Masunas, Moore Masunas & Moore PLLC; Helen R. Davis, The Cavanagh Law Firm; William Bishop, Bishop Del Vecchio & Beeks Law Office PC</i> <i>Moderator: Kailu Davis, kdla, PC</i> |
| 12:40 – 1:15pm | Lunch |
| 1:15 – 2:15pm | Succession Planning and Selling a Practice <i>Roberta Tepper, Chief Member Services Officer, State Bar of Arizona; Daniel Fitzpatrick, Practice Management Advisor/ Attorney, State Bar of Arizona</i> |
| 2:15 – 3:00pm | The View from the Trial Court- Issues Re: Children <i>Honorable John (Jack) Assini, Pima County Superior Court; Honorable Glenn Allen, Maricopa County Superior Court; Honorable Aryeh Schwartz, Maricopa County Superior Court; Honorable Randi Burnett, Pima County Superior Court</i> <i>Moderator: Laura Belleau, Karp & Weiss, PC;</i> |
| 3:00pm | Adjourn (Sponsor Drawing Entry Closes) |

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Friday, January 27, 2023

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| 9:00 – 9:10am | Opening Remarks |
| 9:10 – 9:40am | Rule 69: When is a Deal a Deal? <i>David Horowitz, Warner Angle Hallam Jackson & Formanek; Steven H. Everts, Udall Shumway PLC</i> |
| 9:40 – 10:00am | Judgment Day: Securing a Judgment for Your Client <i>Jennifer Manzi, Liberty Audette & Manzi;</i> |
| 10:00 – 10:45am | Uncovering Electronic Evidence Evidentiary Issues <i>Scott Greene, Evidence Solutions; Lisa McNorton, McNorton Fox PLLC</i> |
| 10:45 – 10:50am | AAML Scholarship Award Winner <i>Leonard Karp, Karp & Weiss PC</i> |
| 10:50 – 11:00am | Break |
| 11:00am – 12:00pm | A View from the Top: Appellate Judges Panel <i>Honorable Cynthia Bailey, Arizona Court of Appeals, Division One; Honorable Peter Swann, Arizona Court of Appeals, Division One; Honorable Karl Eppich, Arizona Court of Appeals, Division Two</i> <i>Moderator: Barry Brody, Barry L Brody PC</i> |
| 12:00 – 12:30pm | Advanced QDRO Considerations: Survivor Benefits, Disability Retirement and Koelsch <i>Robert Harrian, Keist Thurston O'Brien, P.C.; R. Kevin O'Brien II, Keist Thurston O'Brien, P.C.</i> |
| 12:30 – 12:40pm | Sponsor Videos & Sponsor and Grand Prize Drawings |
| 12:40 – 1:05pm | Lunch |
| 1:05 – 1:25pm | Adding 3 rd Parties to Divorce Proceedings <i>Mitchell Reichman, Jaburg & Wilk PC</i> |
| 1:25 – 1:45pm | Divorce And Existing Trusts: How It Works <i>Prescott Pohl, Snell & Wilmer LLP</i> |
| 1:45 – 2:30pm | The Lawyer's Lens: It's More than Just a Headline! Financial case law updates <i>Kathleen McCarthy, The McCarthy Law Firm</i> |
| 2:30 – 3:00pm | Hot Tips Panel (Property/Financial Issues) <i>Leonard Karp, Karp & Weiss PC; Angela Hallier, Hallier Stearns PLC; Phillip Gerard, The Cavanagh Law Firm PA</i> <i>Moderator: Jeffrey Pollitt, Jeffrey G. Pollitt PC</i> |
| 3:00pm | Adjourn |